Workflow Processing in SkySlope Books

How to Access SkySlope Books

⏱️Access will not be available until your account build has been completed. Your CSM will let you know once you have access and can log into Books!

1. **Log into your SkySlope account by going directly to SkySlope or using the SSO option from your brokerage's intranet.**
    a. Click on the Apps menu and Select Books from the dropdown

How to reach the Books Rockstar Support Team!

1. **Email** 📩 BooksSupport@SkySlope.com
2. **Live Chat** 🗨️ bookssupport.skyslope.com
    a. Just click on Chat in the bottom left corner of the Chat screen

SkySlope Books Articles

📚 SkySlope Books training resources, tutorials, and product updates at bookssupport.skyslope.com.

💡Here are some articles specific to Workflow Processing!

1. Deal Page - New View
2. Workflow for Processing Deals in SkySlope Books
3. Creating and Manually Syncing Deals with SkySlope Integration
4. Creating Deal Boards
5. Deal Statuses
6. Disbursement Statuses
7. Processing Payouts - EFT
8. Processing Payouts - Record Payment
9. Best Practices for Printing Checks
10. Processing Payouts - Creating and Printing Checks
11. Processing Payouts - Create Bills
12. Deal Report Details

Setting Up Integrations

1. Payload